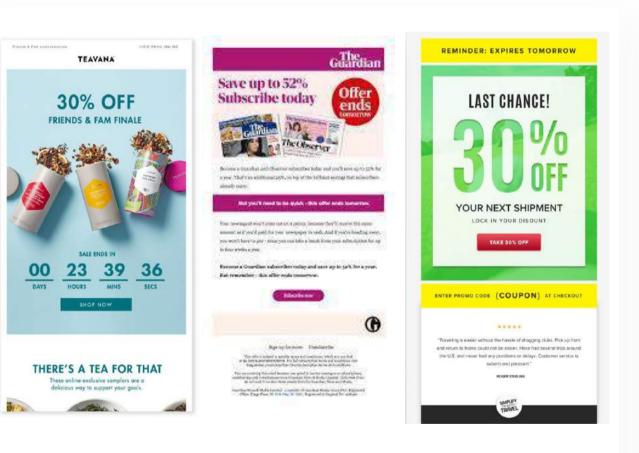
CONNECT EMOTIONALLY WITH CUSTOMERS.



# THE CHALLEN

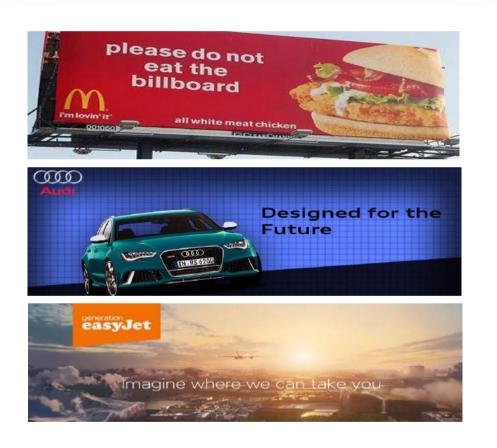
Brands are often conflicted from balancing KPIs that require brand building versus shifting product through financial offers.

This means most advertising campaigns are optimised for incremental gains rather than building relationships or loyalty.



**The Promotional** Optimised for short term impact

	1
GE	



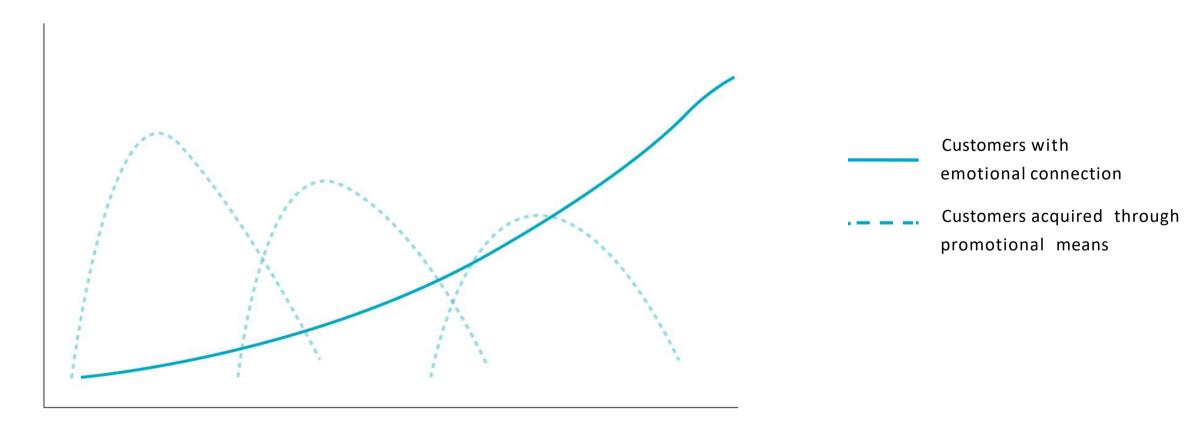
### The Emotional Mass-marketed and expensive

## THE IMPACT

### THE LOYALTY DILEMMA

Sustainable growth requires more emotional growth than rational or promotional persuasion. Engage customers emotionally and they will have stronger loyalty and value to your brand.

**Customer Value** 





PROMOTIONAL LOYALTY VS EMOTIONAL LOYALTY



## OUR MISSION

## We aim to help brands connect emotionally with their customers to build lasting relationships & loyalty.

We do this by bringing new data and insight to the marketing & advertising ecosystem that shows what customers care about.

We call these Customer Mindsets.





## OUR WORK

### ACQUIRE



TARGETED ACQUISITION CAMPAIGN:

delivered a **35% uplift** in exposure to the target audience



LOOKALIKE PROSPECTS:

identified 12.5 million best prospects in US and SE Asia for a luxury brand

### RETAIN





INCREMENTAL SALES:

incremental **£2.9 million** per month for a major UK retailer

PREVENTED CHURN:

retained 60% of customers who looked likely to lapse



## BENEFITS OF **CONNECTING EMOTIONALLY** WITH CUSTOMERS



### **BETTER MARKETING**

Messaging with emotionally relevant content is **7x** effective



### **HIGHER SPEND**

70% of emotionally engaged consumers spend up to two times or more on brands they are loyal to



### **ADVOCACY** 80% of emotionally engaged friends





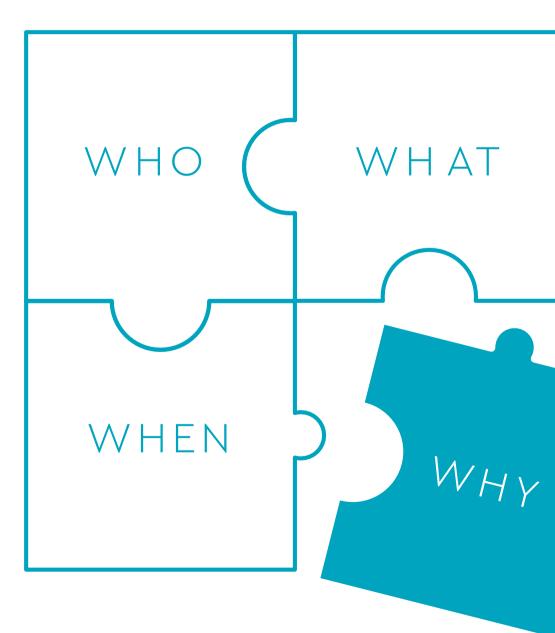
**FRONT OF MIND** 

**86%** of consumers with high emotional engagement always think of the brands they are loyal to when they need something

consumers will promote brands they are loyal to among their family and

## SO WHY DON'T WE ALL DO IT?

### Connecting emotionally is hard with the data available to you today...



### WHO

Demographics tells you more about who someone is and still reigns king as the only available data targeting across media channels.

### WHEN

With the decline of the 3<sup>rd</sup> party cookie, it's becoming just as challenging to target when someone is in market digitally.



### WHAT

Your customer transaction data shows you what someone has boughtfrom you in the past

### WHY

To date, survey's is the only data to help you understand why someone buys but isn't cannot be matched or activated.

Until now...

# OUR DATA

ACTIVATING MINDSETS...





# OUR CONSUMER MINDSETS



- Environmentally-conscious
- Fitness-fanatic
- House-proud
- Pet-lovers
- Forum-fanatics
- Health-conscious
- Spiritually-driven
- Family-values
- Discount-savvy
- Aspirational

Premium-lifestyle Early-adopters Trend-setters Risk-averse Convenience-driven Celebrity-influenced Online-researcher Experience-lover ...and many more!



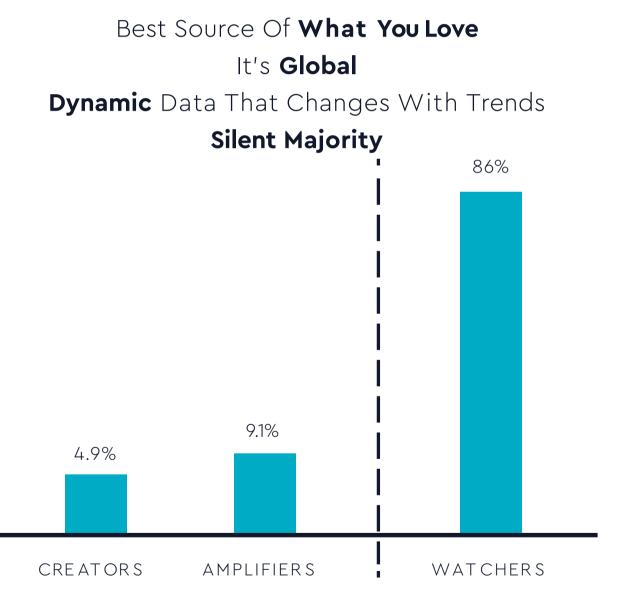


## OUR CONSUMER MINDSETS

400,000 defining accounts 1.3 billion global consumers Av. follow of 50 accounts



## WHY SOCIAL Connections?



## OUR CONSUMER INTERESTS

HOBBIES

🗸 Fishing

✓ Bird & Wildlife

✓ Orienteering

Photography

Playing Music

Antiques New

WORLD AFFAIRS

Local & Regional

National Politics

National Security

Public Healthcare

International

Politics

✓ Military &

UK Politics

✓ US Politics

POLITICS &

Politics

Cinema

✓ History

& Survival

✓ Chess

Hunting & Shooting

Hiking & Trekking

✓ Tovs & Board Games

Spotting

#### ALCOHOL

- ✓ Beer & Cider
- ✓ Wine
- Spirits & Liquor

#### BEAUTY

- Cosmetics
- ✓ Haircare
- Skincare
- ✓ Nailcare
- Male Grooming

#### SCIENCE

- Maths
- ✓ Space & Astronomy

#### BUSINESS

- Business Advice & Training
- Business Leadership
- Business Strategy & Consultancy
- Entrepreneurship
- & Start Ups Human Resources
- 🗸 Law
- PR, Marketing & Advertising
- Small Business

#### LEARNING

- & EDUCATION
- Academia
- Philosophy
- Teaching

GAMING

#### ✓ Action & Adventure Games

- Combat &
- Fighting Games
- ✓ eSports
- MOBA Games
- Racing Games
- ✓ RPG Games
- Shooter Games
- ✓ Simulation &
- Sandbox Games ✓ Sports Games

#### LIFESTYLE Lifestyle Tips

Celebrity Gossip

#### Socialising

- Cosplay
- Shopping Self
- Improvement
- ✓ Family & Parenting
- ✓ Weddings & Getting Married
- ✓ Dating &
- Relationships Coupons &
- Saving Money Pets & Animals
- Piercing &
- Tattoos ✓ Gambling &
- Casinos
- Finding a Job

#### HOUSE & HOME NEWS &

- Buying a Home DIY
- Gardening
- Furniture
- Interior Design
- Property &
- Construction ✓ Architecture

### MOTORING

- Boats
- Cars
- Motorbikes
- Trucks
- Electric Vehicles

#### FASHION

- ✓ Fashion Affordable
- Fashion -Premium
- Fashion -Luxurv
- ✓ Jewellery & Accessories
- Shoes
- Sportswear &
- Lifestyle Watches
- Handbags

Local & Regional

CURRENT AFFAIRS </

MUSIC

Blues Music

Classical Music

Country Music

Dance Music

Gospel Music

Hip-hop Music

✓ Metal Music

✓ Jazz Music

✓ Rap Music

Rock Music

Soul Music

✓ World Music

✓ Live Music &

Festivals

Cruises

The Great

Outdoors

Museums

UK Travel

Holidays

✓ Theme Parks

Asian Pop Music

**TRAVEL & LEISURE** 

✓ Electronic Music

- News
- ✓ National & International News
- ✓ Traffic & Travel News
  - Weather News

#### PHILANTHROPY

- Animal Charities ✓ Medical & Health Charities
- Human & Civil Rights
   Popular Music ✓ Poverty
- Planet Protection

#### ✓ R&B Music **HEALTH & FITNESS**

- ✓ Body Building & Weightlifting
- Fitness
- Pilates, Yoga & Meditation
- Sleep Optimisation

✓ Weightloss

**BOOKS &** 

Poetry

Writing

LITERATURE

Comic Books

Fiction Books

Sports Nutrition

✓ Health & Wellbeing

#### TV ENTERTAINMENT SUSTAINABILITY

### Award Shows

- Children's TV Shows
- Crime Shows
- Documentaries
- Game Shows
- ✓ Music TV Shows
- News Shows
- ✓ Reality TV Shows
- Soap Opera Talent Shows

Sitcom

Coffee

🗸 Vegan

🗸 Baking

🗸 Tea

- ✓ Talk Shows
- Teen Drama
- FOOD & DRINK
- ✓ Soft Drinks Energy Drinks
- Vegetarian Gluten Free
- Organic Food
- Healthy Eating
- Sweet Treats
- Fast Food
- Cooking
- Eating Out

- Climate & Green Issues
- Ethnic Diversity
- Food Waste
- Gender Diversity
- Mental Health
- Nature Conservation
- No Povertv
- Ocean Conservation
- Plastic Free
- Recycling
- Renewable Energy
- Zero Hunger
- PHILANTHROPY Animal Charities
- ✓ Medical & Health Charities
- Human & Civil Rights
- Poverty
- Planet Protection

#### FINANCE

- Accountancy
- Economics
- Financial
- Technology Insurance
- Investment
- Personal Finance
- Trading

- SPORTS
- American Football
- Athletics Baseball
- Basketball
- Boxing
- Cricket
- Cycling
- Equestrian Sports
- Football
- ✓ Golf Gymnastics
- Martial Arts
- Netball
- Rugby League
- Rugby Union
- & Triathlons Tennis
- ✓ Wrestling
- Extreme Sports
- Motor Sports
- Racket Sports
- Water Sports
- Winter Sports

### PERFORMING

- ARTS
- ✓ Dance / Ballet Theatre and
- Stage Shows
- Magic
- Opera
- Singing

- ART & DESIGN
- Antiques
- ✓ Crafts
- Drawing Painting
- Fine Art
- 🗸 Art
- Design

#### ENTERTAINMENT

- Action
- Anime
- Animation & Cartoons
- Bollywood
- Comedy
- 🗸 Drama
- Running, Marathons
   Historical Drama
  - Horror
  - ✓ Romance Drama
  - Fantasy
  - Science Fiction
  - ✓ Thriller
  - ✓ Legal Drama
  - Medical Drama
  - Musical Drama Period Drama

✓ War Drama

Radio Shows

Watching Movies



## MAPPING MINDSETS

FIND THE CUSTOMERS WHO CARE

1.8 million postcodes DYNAMIC PREDICTIVE ACCURATE

Understand. Retain. Acquire. CONNECT.





## DATA-DRIVEN MARKETING



#### CRM

Every customer appended with a mindset segment for relevant messaging.



#### ООН

Combine our postcodes with movement data to find the best sites.



#### MAIL

Use our postcodes to target relevant households.





### DIGITAL & SOCIAL

Audience recipes for paid social or programmatic. Enrich 1st party data for probabilistic modelling or contextual



### TV / RADIO

Use postcodes for regional optimisation or export top shows/channels for addressable TV



### Influencers/ Partnerships

Use our top brands and influencer lists to make smart data-driven partnership decisions



## CLIENT TESTIMONIALS

Don't just take our word for it...

M <mark>&amp;</mark> S	MULBERRY	Harrods	H <u>OLLAND &amp; BARRET</u> T	Unilever
dyson	LAND= ROVER	<b>\$</b> SUZUKI	CMC Omnicom MediaGroup	JAGUAR

"Starcount brings the targeting variables that brands love from the digital & social walledgardens into an omnichannel and measurable solution"

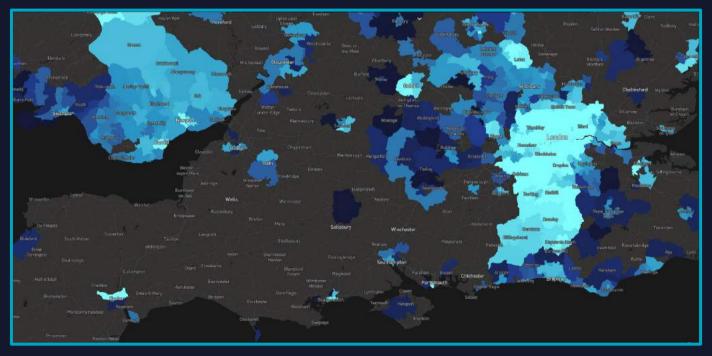
"Thanks to Starcount, we can now target our customers based on their attitudes – a marketers' dream come true"

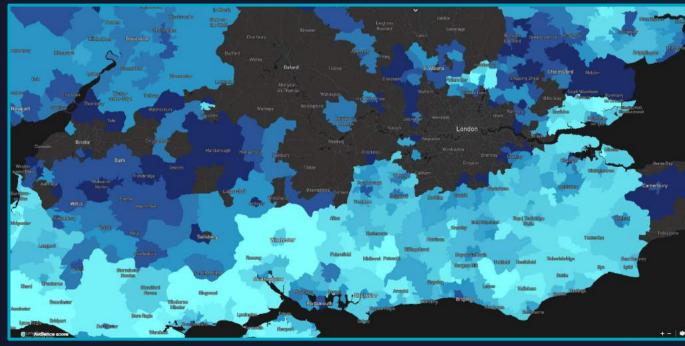
"In only 8 weeks, Starcount showed us how to leverage and enhance our data, transforming how we communicate with current and target customers to drive sales and increase loyalty"

"We are always looking for partners that enhance our offering and add value for our clients, Starcount's unique capabilities do just that, delivering audience insights and location targeting in a way nobody else can"

## FIND THE CUSTOMERS WHO CARE: **CHARITIES**

Starcount profile 30 million people in the UK and what they care about: There are 4.5 million people who follow one or more of our 49 causes. Our models show how likely each postcode is to care about these causes. Use this data to **find the customers who care** for CRM, Mail, OOH, TV and digital.





Find the customers who care: CHILDRENS CHARITIES

Find the customers who care: ANIMAL WELFARE



	ρ			
A	nimals			
C	auses			
	Anti Racism			
	Domestic Vi	iolence		
1	Ethical Food	ł		
10	Fairtrade			
	Feminism			
- 1	Human Righ	its		
	LGBTQ+ Div	ersity		
	Legal Rights	s		
	National Dev	velopmen	t	
-	Refugees &	Equality		
	Vegan Lifest	tyle		
H	ealth			
	ustainability			
3	JStamaDility			
<b>U</b>	K			
w N	/orld			
- W	/orld			

## FIND THE CUSTOMERS WHO CARE: **RSPCA**

### ANIMAL WELFARE 882,206 postcodes care

			Dilin	
RANK		INTEREST		-
1	<u></u>	Pets & Animals		
2	E.	Animal Charities		7
3	e g	Philanthropy		RSP @RSI
4	Å	Sustainability		Dog @Do
5	Bg Bg	Nature Conservation		PDS @PD
6	<b>B</b> D	Climate & Green Issues		Blue @The
7	i ا ا	Documentaries		PET @PET
8	B	Vegetarian		Bat @Bat
9	Ð	Vegan		Dog @Do
10	Bi	Bird & Wildlife Spotting		Lea @Lea
11	en e	Hobbies		The @Do
12	\$	The Great Outdoors	A-6.00 E.	Cat @Cal



### **VEGANS FOR ANIMALS** 847,566 postcodes care

RANK		INTEREST
1	÷	Vegan
2	B	Vegetarian
3	0.00 S	Pets & Animals
4	S.	Animal Charities
5	e g	Philanthropy
6	×	Sustainability
7	Î3	Climate & Green Issues
8	CPA BA	Nature Conservation
9	<b>1</b>	Documentaries
10	Bi	Bird & Wildlife Spotting
11	艶	Hobbies
12	§.§	Ocean Conservation





@peta The Vegan Society

PETA UK @PETAUK League Against Cruel Sports @LeagueACS 3

Vegan @vegan

Animal Aid @AnimalAid

😔 Animal Watch 🔵 @Animal\_Watch

Vegan Cooking @vegancook101 World Animal Protection

@MoveTheWorld Your Daily Vegan @YourDailyVegan



Animal Welfare

Dog Welfare

Pet Protection

### **PET PROTECTION** 847,628 postcodes care

RANK		INTEREST
1	0 S	Pets & Animals
2	and and	Animal Charities
3	e g	Philanthropy
4	Q2	Nature Conservation
5	*	Sustainability
6	B	Bird & Wildlife Spotting
7	ش ا	Documentaries
8		Hobbies
9	Ð	Vegetarian
10	<b>I</b> Ð	Climate & Green Issues
11	-	The Great Outdoors
	-	

**Travel & Leisure** 

lõ

12



**Cats Protection** @CatsProtection

PDSA @PDSA HQ

CATS

pdsc

ets

1

(EFCA)

7

53

100

Blue Cross @The\_Blue\_Cross

Pets at Home @PetsatHome

Dogs Trust 💛 🔒 @DogsTrust

RSPCA (England & Wales) @RSPCA\_official

Battersea @Battersea

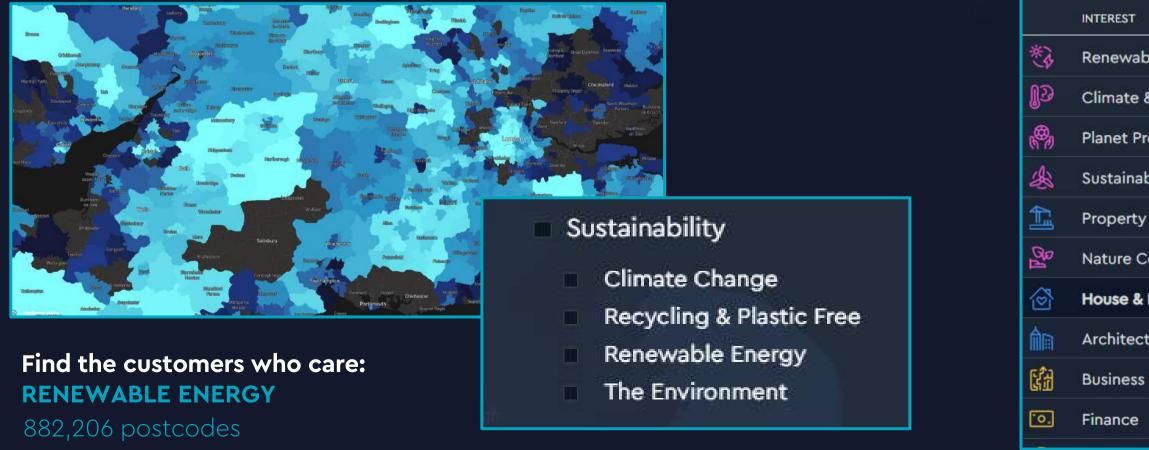
🕒 Animal Watch 🌖 @Animal\_Watch

Dogs Today @Dogs\_Today

Wood Green, The Animals Charity @Wood\_Green

## FIND THE CUSTOMERS WHO CARE: ENVIRONMENT

Starcount profile 30 million people in the UK and what they care about
 Our models show how likely each postcode is to care about the environmen
 Use this data to find the customers who care for CRM, Mail, OOH, TV and divide

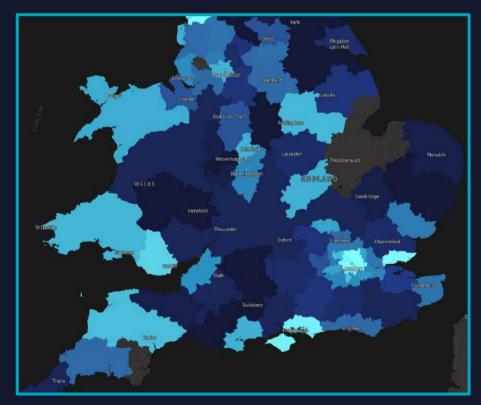


		BRANDS	PENETRATION	GROWTH
	1	Siemens Energy @Siemens_Energy	26.3%	0.8%
	2	Good Energy @GoodEnergy	32.4%	1.0%
	3	ecotricity @ecotricity	20.9%	1.2%
	4		8.9%	6.1%
	5	EDF GB @edfenergy	15.1%	3.4%
	6	SolarWorld USA @SolarWorldUSA	2.9%	-1.3%
	7	Carbon Tracker @CarbonBubble	7.6%	10.0%
	8	E.ON Energy UK @eonenergyuk	13.6%	2.2%
tal.	9	Siemens Gamesa @SiemensGamesa	3.2%	17.0%
	10	NRG Energy, Inc. @nrgenergy	1.8%	0.0%

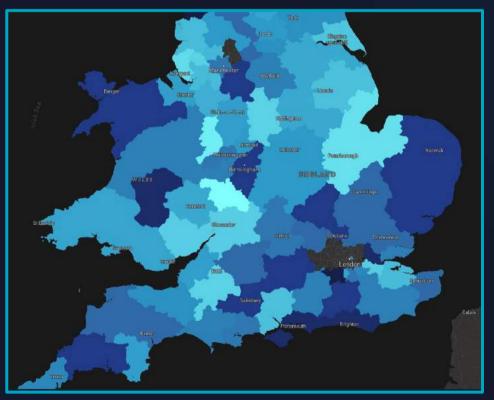
ST	PENETRATION	GROWTH	
wable Energy	42.4%	1.7%	ĺ≌í
te & Green Issues	78.1%	0.4%	HOUSE & HOME
t Protection	8.0%	0.3%	EDF GB @edfenergy
inability	87.7%	0.5%	E.ON Energy UK @eonenergyuk
erty & Construction	25.5%	-0.2%	OVO Energy @OVOEnergy
e Conservation	37.3%	0.1%	Smart Cities Dive
e & Home	50.7%	0.0%	
tecture	16.6%	-0.4%	Building News @BuildingNews
ess Strategy & Consultancy	10.9%	-0.7%	British Gas @BritishGas
ce	53.2%	0.1%	

## FIND THE CUSTOMERS WHO CARE: HOUSE & HOME

Starcount profile 30 million people in the UK and what they care about Our models show how likely each postcode is to care about mindsets within House & Home Use this data to **find the customers who care** for CRM, Mail, OOH, TV and digital.



Find the customers who care: **INTERIOR DESIGN** 808,511 postcodes



Find the customers who care: DIY 958,901 postcodes

House & Home
Architecture
<ul> <li>Buying a Home</li> </ul>
DIY
Furniture
Gardening
House & Home
Interior Design
Property & Construction

RANK		BRANDS	PENETRATION	GROWTH
- 1	Gth Kidden	Cath Kidston @Cath_Kidston	8.0%	0.7%
2		LOVE IT Interiors @LoveltInteriors	6.5%	0.5%
3		IKEA UK @ikeauk	3.8%	40.6%
4	dwell	dwell @dwell	4.2%	1.3%
5	AREA ADD.01	Laura Ashley @LauraAshleyUK	3.7%	2.9%
6	F&M	Fortnum & Mason @Fortnums	3.5%	10.2%
7		John Lewis & Partners @JohnLewisRetail	10.5%	4.2%
8		Design London @designlondon	3.8%	0.3%
9	M&S	M&S @marksandspencer	12.1%	4.7%
10	Ì	Telegraph Gardening @TeleGardening	3.0%	4.4%
11	LIBCHTY	Liberty London @LibertyLondon	5.7%	0.3%
12		Duck Egg @duck_egg	2.8%	-1.5%
13	Duneim	Dunelm @DunelmUK	2.5%	22.1%
<mark>1</mark> 4	NOT ON THE HIGH STREET	notonthehighstreet @notonthehighst	4.7%	-0.6%
15	FB	Farrow & Ball @FarrowandBall	2.7%	2.6%

## FIND THE CUSTOMERS WHO CARE: UTILITIES & FINANCE

Starcount profile 30 million people in the UK and what they care about Our models show how likely each postcode is to care about **lifestyle mindsets** Use this data to **find the customers who care** for CRM, Mail, OOH, TV and digital.

RANK		BRANDS
1	alóz	a16z @a16z
2		Sequoia @sequoia
3	Accel	Accel @Accel
4	g	Greylock @GreylockVC
5	END	World Bank @WorldBank
6	B.	Balderton Capital @balderton
7	•	Kleiner Perkins @kleinerperkins
8	*WT	Wunderman Thompson @WunThompson
9		PayPal @PayPal
10	Goldman Sachs	Goldman Sachs @GoldmanSachs

**Finance for Tech Adopters** 



### **Finance for Family Values**

RANK		BRANDS
1	Protect your bubble,com	Protect Your Bubble @protectyrbubble
2		1st CENTRAL @1stCentral
3	nector	Nectar @nectar
4	Anner	MoneySuperMarket @MoneySupermkt
5	Vitalihy	Vitality UK @Vitality_UK
6	(Contraction of the second sec	Virgin Money ®VirginMoney
7	Health	AXA Health @AXAHealth
8	alóz	a16z @a16z
9	$\bigcirc$	Confused.com @Confused_com
10	۲	MastercardUK @MastercardUK

**Finance for Health Conscious** 

#### Finance

- Accountancy
- Economics
- Finance
- **Financial Technology**
- Insurance
- Investment
- Personal Finance
- Trading

#### Lifestyle

- Celebrity Gossip
- Cosplay
- **Coupons & Saving Money**
- Dating & Relationships
- Family & Parenting
- Finding a Job
- Gambling & Casinos
- Lifestyle
- Lifestyle Tips
- Pets & Animals
- **Piercing & Tattoos**
- Self Improvement
- Shopping
- Socialising
- Weddings & Getting Married

<u>team@starcount.com</u>

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# THANK YOU